شركة أبو قير للأسمدة
والصناعات الكيماوية

Date: July 30, 2026

Unaudited Financial Indicators
For the Financial Period Ended June 30, 2026
(H1 2026)

FIRST: The Financial Indicators

Currency and Rounding
Egyptian Pound (EGP)

(A) Statement of Profit or Loss for the Financial Period Ended June 30, 2026

Description	Current Period June 30, 2026	Comparative Period June 30, 2025	Change
Revenue / Sales	23,524,557,129	12,666,528,690	86%
Gross Profit	12,971,564,340	6,079,213,736	113%
Gross Profit to Revenue/Sales	55.14%	47.99%	7
Net Profit Before Tax from Continuing Activities (Operating Profit)	10,723,346,113	4,730,429,561	127%
Net Profit Before Tax from Non-Continuing Activities	1,934,550,880	1,050,603,552	84%
Net Profit After Tax	10,011,519,905	4,568,415,986	119%
Earnings Per Share (EPS)	6.76	3.05	122%

(B) Statement of Financial Position as of June 30, 2026

Description	Current Period June 30, 2026	Comparative Period December 31, 2025	% Change
Net Working Capital	18,759,648,883	15,285,328,931	23%
Shareholder's Equity	29,462,212,810	23,241,840,301	27%
Paid In Capital	1,892,813,580	1,892,813,580	-
Reserves	10,710,804,456	10,362,770,996	3%
Retained Earnings (including profit of the period)	16,858,594,774	10,986,255,725	53%

(C) Statement of Cash Flows for the Financial Period Ended June 30, 2026

Description	Current Period June 30, 2026	Comparative Period June 30, 2025	% Change
Cash Flows From (To) Operating Activities	8,233,247,490	4,495,430,618	83%
Cash Flows From (To) Investing Activities	(4,541,370,372)	1,725,360,273	-363%
Cash Flows From (To) Financing Activities	(6,276,105,604)	(3,155,253,258)	99%

الشركة حاصلة على شهادات أيزو٩٠٠١ - أيزو ١٤٠٠١- أيزو١٨٠٠١- أيزو١٧٠٢٥

الإدارة والمصانع :
الطابية - خط رشيد - إسكندرية
كيس بريدى مخصوص
الرقم البريدى : ٢١٩١١
www.abuqir.com

تليفون : ٠٣/٥٦٠٣٠٥٣ (سبع خطوط)
فاكس الإدراة : ٠٣/٥٦٠٣٠٣٢
فاكس المشتريات : ٠٣/٥٦٠٣٠٤٦
فاكس التسويق : ٠٣/٥٦٠٣٠٤٧
E-mail:afc@abuqir.com

مكتب الأسكندرية : ٩٥ طريق ٢٦ يوليو - برج السلسلة
تليفون : ٠٣/٤٨٧٩٩١١ - ٠٣/٤٨٤٧٢٢٩
مكتب القاهرة : ٥ شارع شريف الصغير
تليفون وفاكس : ٠٢/٢٣٩٣٤١٧٦

FERTILIZER FEEDS THE WORLD

SECOND: Material Events occurred during the Financial Period Ended June 30, 2026

The Company's exceptional financial performance for the financial period ended 30 June 2026 reflects the strength of its operational performance and the resilience of its business model. Abu Qir Fertilizers successfully delivered record growth in both revenues and profitability before the full financial impact of the recent regulatory policies (the revision of the floor of the natural gas pricing formula and the imposition of export duties on nitrogen fertilizer exports) was reflected across the entire reporting period. The financial impact of these measures is expected to be fully reflected in the upcoming financial periods.

During the six-month period ended 30 June 2026, Abu Qir Fertilizers & Chemicals Industries Co. achieved the following results and indicators:

- Revenues from main activity of EGP 23.52 billion, compared to EGP 12.67 billion in the corresponding period of the previous year, reflecting an increase of 85.7%.
- Operating Profit reached EGP 10.72 billion, compared to EGP 4.73 billion in the corresponding period of the previous year, reflecting a growth of 126.7%.
- Profit before Tax of EGP 12.66 billion, compared to EGP 5.78 billion in the corresponding period of the previous year, reflecting an increase of 119.0%.
- Net Profit after Tax of to EGP 10.01 billion, compared to EGP 4.57 billion in the corresponding period of the previous year, representing a remarkable increase of 119.1%.

The increase in net profit after tax is mainly attributable to following main factors:

1. Continuous plants operation, benefiting from stable natural gas supply.
2. Achievement of the production plan for fertilizers, exceeding the plan by 23% and increasing by 17% compared to the corresponding period.
3. Growth in sales volumes and sales value by 12% and 87%, respectively, compared to the corresponding period of the previous year.
4. An increase in export volumes and export value by 31% and 97%, respectively supported by the successful penetration of new international markets, alongside a notable growth in local free market sales compared to the corresponding period of the previous year.
5. Higher average selling prices (Ministry of Agriculture quota – local free market – exports) compared to the corresponding period of the previous year.
6. Adoption of a balanced and prudent sales strategy, focused on maximizing returns while expanding into new export markets and further strengthening the Company's global market presence.

Head, Investor Relations & Media Sector
(Investor Relations Officer)

Sabbah

Acc. Nervana Sabbah Oraby

Head ,
Financial Affairs Sectors

Acc. Mohamed Abd El Moneim Mohamed

Date: July 30, 2026

Endorsement

The above-mentioned Statements are extracted from Abu Qir Fertilizers Company's Financial Statements issued by the Board of Directors at its meeting held on July 29, 2026 and have not yet issued the auditor's report and we undertake to promptly disclose to FRA and EGX if any change in these statements as soon as it occurs until the submission of the signed Financial Statements which we undertake to send immediately after Issue the auditor/auditor's report before the beginning of the trading session of the following day according to the date recorded in the auditor's report, which we expect to be a " Clean" report .

Head, Investor Relations & Media Sector
(Investor Relations Officer)

Acc. Nervana Sabbah Oraby

Head ,
Financial Affairs Sectors

Acc. Mohamed Abdelmoneim Mohamed

Investor Relations & Media Sector

Eng. Hany Dahy
Chairman & CEO
(Company's Legal Representative)

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E-mail:afc@abuqir.com

مكتب الأسكندرية : ٩٥ طريق ٢٦ يوليو - برج السلسلة
تليفون : ٠٣/٤٨٧٩٩١١ - ٠٣/٤٨٤٧٢٢٩
مكتب القاهرة : ٥ شارع شريف الصغير
تليفون وفاكس : ٠٢/٢٣٩٣٤١٧٦