



# شركة أبو قير للأسمدة والصناعات الكيماوية

Alexandria, March 01, 2026

To: EGX  
Disclosure Sector

Dear Sir,

Kindly find attached the following:-

Abu Qir Fertilizers Co.'s Earnings Release for the Transitional Financial Period Ended December 31, 2025.

Yours faithfully,

Head, Investor Relations  
& Media Sector (IRO)

Acc. Nervana Sabbah Oraby

الأسكندرية في: ٢٠٢٦/٣/١

السادة / البورصة المصرية  
قطاع الإفصاح

تحية طيبة وبعد،،،

نتشرف بأن نرفق لسيادتكم طيه:-

تقرير نتائج أعمال الشركة عن الفترة المالية الأنتقالية المنتهية في ٢٠٢٥/١٢/٣١.

وتفضلوا سيادتكم بقبول فائق الإحترام والتقدير،،،

رئيس قطاع علاقات المستثمرين والإعلام  
(مسئول علاقات المستثمرين)

محاسبة/ نرفانا صباح عرابي



الشركة حاصلة على شهادات أيزو ٩٠٠١ - أيزو ١٤٠٠١ - أيزو ١٨٠٠١ - أيزو ٢٥٠٢٥



مكتب الأسكندرية: ٩٥ طريق ٢٦ يوليو - برج السلسلة  
تليفون: ٣/٤٨٧٩٩١١ - ٣/٤٨٤٧٢٢٩  
مكتب القاهرة: ٥ شارع شريف الصغير  
تليفون وفاكس: ٢/٢٣٩٣٤١٧٦

تليفون: ٣/٥٦٠٣٠٥٣ ( سبع خطوط )  
فاكس الإدارة: ٣/٥٦٠٣٠٣٢  
فاكس المشتريات: ٣/٥٦٠٣٠٤٦  
فاكس التسويق: ٣/٥٦٠٣٠٤٧  
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الرقم البريدي: ٢١٩١١  
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**Abu Qir Fertilizers  
and Chemical Industries Co.**

# Earnings Release



**Transitional Financial Period  
Ended 31 December 2025**



## Abu Qir Fertilizers & Chemical Industries Reports Transitional Financial Period Ending December 31, 2025 Earnings

Abu Qir Fertilizers achieved outstanding results during the transitional financial period from 1 July 2025 to 31 December 2025, despite operational challenges encountered in July and August 2025.

The Company recorded revenues of EGP 13.13 billion compared to EGP 10.25 billion during the comparable period, representing an increase of 28%. Operating profit grew by 71% to reach EGP 6.03 billion, versus EGP 3.53 billion in the corresponding period.

Net profit after tax amounted to EGP 5.67 billion compared to EGP 5.02 billion in the comparable period, reflecting a 15% increase, underscoring the efficiency and resilience of the Company's business model.

### Key Financial Highlights Financial Period 01/07/2025 – 31/12/2025

<b>Operating Revenue</b> Revenue of EGP 13.13 billion, increased by 28% year over-year.	<b>Gross Profit</b> Gross Profit of EGP 6.80 billion, increased by 56% year over-year.	<b>EBITDA</b> EBITDA of EGP 6.14 billion, increased by 70% year over-year.
<b>Operating Profit</b> Operating Profit of EGP 6.03 billion, increased by 71% year over-year.	<b>Net Profit before Tax</b> Net profit before income tax of EGP 7.32 billion, increased by 14% year over-year.	<b>Net Profit</b> Net profit of EGP 5.67 billion, increased by 13% year over-year.

### Summary Financial Results

Summary P&L St. (EGP mn)	Three Months Ended			Six Months Ended		
	Dec. 30, 2025	Dec. 30, 2024	Change %	Dec. 30, 2025	Dec. 30, 2024	Change %
Operating Revenue	9220	6628	39%	13132	10249	28%
Gross Profit	5018	3178	58%	6799	4366	56%
EBITDA	4502	2699	67%	6139	3604	70%
Operating Profit	4437	2658	67%	6029	3528	71%
Profit before taxes	5643	4781	18%	7316	6424	14%
Net Profit after taxes	4367	3743	17%	5675	5026	13%
Earnings per Share (EGP)	2.83	2.61	8%	3.69	3.47	6%



**HE Engineer Hany Dahy, Chairman and CEO of Abu Qir Fertilizers and Chemical Industries Company, commented on the company's results for the Financial Period 01/07/2025 – 31/12/2025, saying:**

“Abu Qir Fertilizers continued to deliver strong performance and outstanding results, as reflected in the financial results for the transitional period ended 31 December 2025, despite the challenges encountered during the first three months of the period.

These results reflect the Company's success in maximizing the benefits of the intensive maintenance program implemented simultaneously across its three plants—for the first time in the Company's history—which had a direct impact on enhancing operational efficiency and ensuring business continuity. The Company exceeded its planned fertilizer production targets by 17%.

In parallel, the Company intensified its cost optimization efforts across all activities, focusing on improving energy efficiency and rationalizing consumption rates, in addition to achieving savings in water, electricity, and treatment chemicals. These measures were undertaken within the framework of the strategic plan adopted by the company.

The Company's marketing strategy also enabled it to secure optimal pricing levels for its diversified product portfolio, expand into new export markets, and strengthen its global presence. This was supported by a balanced and prudent sales policy aimed at maximizing returns and delivering the best economic and marketing outcomes.

As a result of these efforts and strategic initiatives, the Company generated revenues of EGP 13.13 billion, up 28% compared to the corresponding period of the previous year, underscoring the efficiency and resilience of its business model and its ability not only to adapt to challenges but to overcome them.

The 71% increase in operating profit further reflects the strength and distinction of both operational and financial performance, supported by sustained fertilizer demand and improved average pricing.

Net profit after tax reached EGP 5.67 billion, representing a 13% increase compared to the same period of the previous fiscal year.

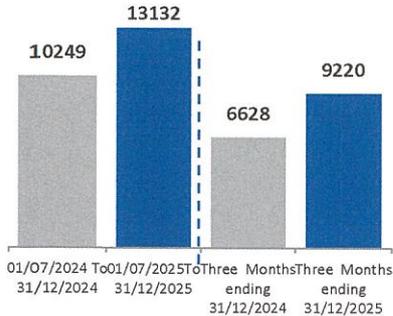
All of this was achieved while maintaining full commitment to the highest standards of occupational health and safety, and continued investment in the Company's employees and human capital, recognized as the cornerstone of sustainable development, growth, and long-term success. The financial period ended December 31, 2025 recorded 3.96 million continuous working hours without disabling injuries.

As part of advancing its future growth strategy, the Company has commenced preparations for an ambitious strategic plan in collaboration with the global consultancy McKinsey & Company. The plan aims to enhance operational sustainability, increase productivity, optimize energy consumption, support digital transformation, and reduce the carbon footprint, in addition to studying the introduction of new economically viable products. These initiatives are designed to maximize shareholder returns, contribute to sustainable development, and strengthen the competitiveness of Egyptian products in global markets.

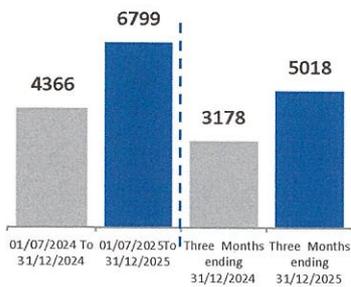
We remain confident in the Company's ability—supported by the efficiency and capabilities of its team—to continue achieving the company's ambitious objectives and advancing our growth trajectory, in fulfillment of our enduring commitment to maximizing shareholder value.



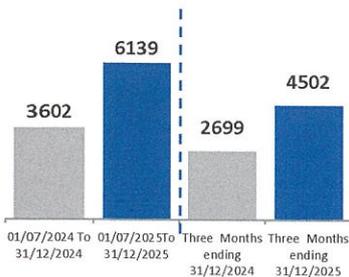
## Operating Revenue (EGP mn)



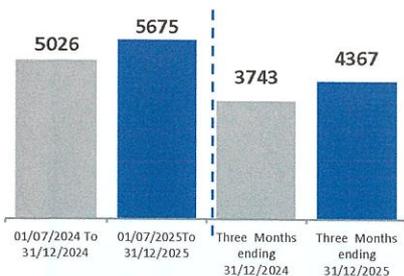
## Gross Profit (EGP mn)



## EBITDA Progression (EGP mn)



## Net Profit Progression (EGP mn)



## Results in a Nutshell

Abu Qir Fertilizers Co. (ABUK.CA on the Egyptian Exchange), one of the leading nitrogen fertilizer producer in Egypt & MENA, announced its results for the transitional six month period ending December 31, 2025.

### Financial Highlights

- Abu Qir Fertilizers Co. reported **operating revenue** of EGP 13.13 billion, (+28% YoY) during the period from 01/07 – 30/12/2025 from EGP 10.25 billion recorded in the comparable period last year driven by higher sales value by 28% due to higher export volume and value by 12% and 37% respectively as well as higher average prices, in addition to the company's efforts and rational marketing strategy.

- **Cost of goods sold** recorded EGP 6.33 billion during the period from 01/07 – 31/12/2025 (+8% YoY) from EGP 5.88 billion recorded in the comparable period last year as a result of the increase in natural gas cost and raw materials and production inputs.

- Abu Qir reported a **gross profit** of EGP 6.80 billion during the period from 01/07 – 31/12/2025, up by 56% YoY from EGP 4.37 billion recorded in the comparable period last year. Gross profit margin recorded 51.78% versus the 42.60% recorded in the comparable period last year.

- The increase in total **SG&A expense** was driven by increased packing expenses, and other expenses.

- Abu Qir's **EBITDA** recorded EGP 6.14 billion during the period from 01/07 – 31/12/2025 up by 70% YoY.

- On the financing level, the six month period ending December 31, 2025 witnessed a decrease in **net financing revenues** by 72% to record EGP 637.71 million, compared to EGP 2.25 billion during the comparable period as a result of change in foreign exchange rate.

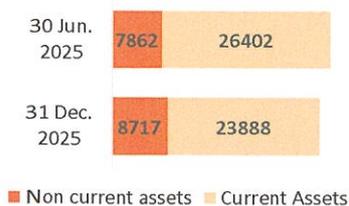
- The Company recognized a share of approximately EGP 649 million in profits (losses) from **equity-accounted investments**.

- **Income tax** increased by 17% during the period from 01/07 – 31/12/2025 compared to the same period last year.

- **Net profit** recorded EGP 5.67 billion during the period from 01/07 – 31/12/2025, (+13% YoY), compared to EGP 5.03 billion recorded during the comparable period last year. The net profit margin recorded 43.22%, compared to 49.04%.



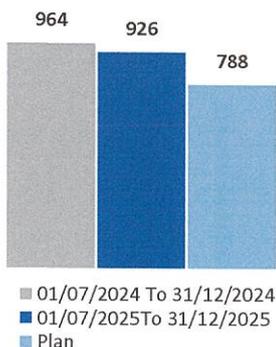
## Total Assets (EGP million)



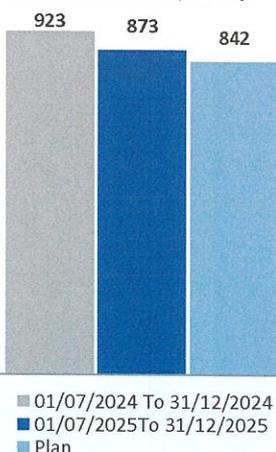
## Shareholders Equity & Liabilities (EGP Million)



## Production Volume Product tons (000s)



## Sales Volume Product tons (000s)



## Highlights on Statement of Financial Position – as of December 31, 2025

- **Total assets** recorded EGP 32.60 billion in December 31, 2025, as **total assets under construction** amounted to EGP 666.90 million and **total intangible assets** totaled EGP 9.60 million represents the value of what has been raised on the assets of the SAP information system and the application of the ERP system for digital transformation. The **investment property** balance (at historical cost) on 31/12/2025 amounted EGP 0.50 million, represented as lands leased to Alexfert and Bargas, Midgas and Air Liquide companies. The fair value of these investments recorded EGP 1119 million on 31/12/2025, and these rents generate revenues of EGP 16 million.

-**Total liabilities** reached EGP 9.36 billion on 31/12/2025, compared to EGP 7.38 billion on 30/06/2025 as a result of increase in current liabilities due to increased coupon distribution (EGP 6.0 per share).

-**Total equity** amounted EGP 23.24 billion on 31/12/2025, compared to EGP 26.88 billion on 30/06/2025 after shareholders profit shares.

For more information, please refer to the supplementary notes attached to the financial statements as of December 31, 2025.

## Key Operating Segments and the application of HSE standards

Abu Qir Fertilizers Company consists of the following operating segments:  
1- Abu Qir Plant (1) 2- Abu Qir Plant (2) 3- Abu Qir Plant (3) 4- Plastic bags factory  
The company is committed to continuing its efforts to sustain plants operation in a safe manner, while emphasizing the importance of preserving human capital safety, which consists of a highly qualified and professional teamwork.

### • Operational and HSE Highlights

- As a result of the company's commitment to implementing the highest standards of occupational safety and health, the financial period ended December 31, 2025 recorded 3.96 million continuous working hours without disabling injuries. For the seventh year in a row, total number of working hours without disabling injuries reached about 74.6 million working hours.

- Despite all challenges, during the period from 01/07 – 31/12/2025, production plan was achieved with an increase of 12% from what was planned.

### • Marketing Highlights

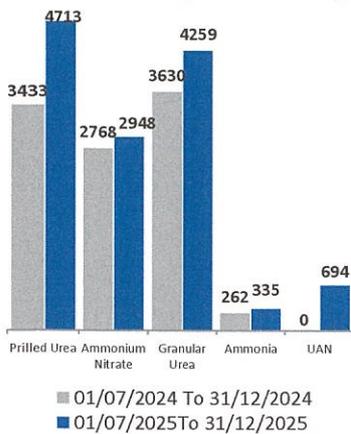
Abu Qir continues its strategies and efforts aimed at maintaining its leadership in the fertilizers industry and its ability to market its products locally and globally.

**1- Export sales:** Export sales recorded EGP 8.50 billion during the period from 01/07 – 31/12/2025, and export markets diversified to include 16 countries and 71 export customers.

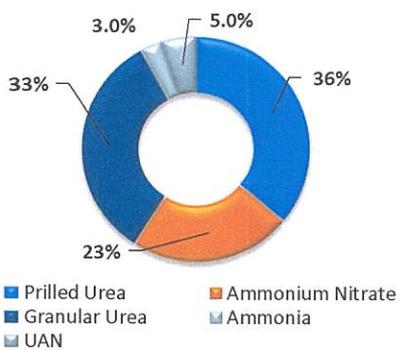
**2- Local sales** Local sales recorded EGP 4.45 billion, with company's full commitment to supplying the Ministry of Agriculture's (agriculture association)



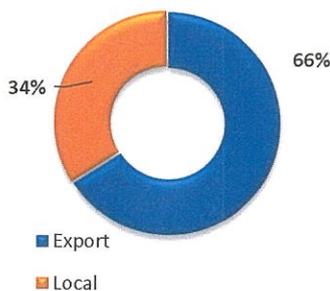
## Products Contribution To Revenue (EGP Million)



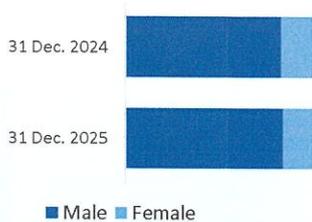
## Products Contribution To Revenue (%)



## Market Segmentation (%)



## Employees Head Count



### Financial results of the key operating segments:

#### 1- Abu Qir Plant (1)

- Prilled Urea sales revenues of EGP 4.71 billion, increased by 36% during the period from 01/07 – 31/12/2025, driven by increase in average prices.
- Prilled Urea sales represents 36% of sales revenues.

#### 2- Abu Qir Plant (2)

- Ammonium nitrate sales revenues, of EGP 2.95 billion, increased by 1% during the period from 01/07 – 31/12/2025, driven by an increase in average prices.
- Ammonium nitrate Sales represented 23% of sales revenues.

#### 3- Abu Qir Plant (3)

- Granular Urea sales revenues, of EGP 4.26 billion, increased by 33% during the period from 01/07 – 31/12/2025, driven by higher average prices.
- Granular urea sales represents 33% of sales revenues.

#### 4- Ammonia prepared for sale

- Ammonia sales revenues amounting to EGP 334.87 million during the period from 01/07 – 31/12/2025, increased by 28%, driven by increase in sales volume and better prices according to demand and operating conditions.
- Ammonia sales represented 3% of sales revenues.

#### 5- UAN Unit

- UAN sales revenues amounted to EGP 694 million during the period from 01/07 – 31/12/2025, according to supply and demand conditions.
- UAN sales represented 5% of sales revenues.

### Key Human Resources Highlights

- Abu Qir's workforce stood at 2,417 employees as of December 31, 2025, compared to 2,487 employees as of December 31, 2024, reflecting the company's commitment to maintaining optimal staffing levels in line with operational efficiency standards.

In parallel, some employees are being redeployed to other functions according to actual business needs, maximizing workforce utilization, improving performance, and emphasizing the importance of preparing young leadership talent.

- 75% of the training programs were delivered at the Company's in-house Training Center, with the objective of rationalizing reliance on external training providers and maximizing the utilization of the Company's human capital, as well as the scientific and practical expertise of its internal instructors.

In addition, several training programs were conducted online to leverage various international e-learning platforms.



## Strategy Insights

Abu Qir Fertilizers Company continues its efforts to achieve sustainable and diversified growth as well as expanding the company's business and enhance its presence.

## Abu Qir's Internal Projects

### Partial Replacement of Natural Gas with Hydrogen

The project aims to increase the production capacity of Abu Qir (1) Ammonia Plant from 1,100 tons/day to 1,200 tons/day, while partially replacing the natural gas consumed in Abu Qir (2) and (3) Ammonia Plants. Negotiations are currently underway with a number of global companies to supply green hydrogen (approximately 50 tons/day) to partially replace natural gas in the production processes. This project is expected to reduce natural gas consumption, lower carbon emissions, and enhance compliance with European emission standards, particularly with the implementation of CBAM. Necessary procedures are currently being undertaken.

### Implementation of a Steam Optimization System at Abu Qir (1) Ammonia Plant

A project is being implemented to enhance steam consumption efficiency by ABB Company, which in turn will reduce natural gas consumption as boiler fuel by approximately 2–4%. The project's total investment cost is estimated at USD 500,000, with an implementation period of 7–8 months.

The project is currently under implementation, and trial operation and savings assessment are expected to start within one month.

### The Installation of Solar Panels

Phase One: Solar panels with a capacity of 2.6 MW have been implemented through the Arab Organization for Industrialization, aimed at reducing electricity consumption from the national grid or internal generators. The Company obtained the approval of the Board of Directors of the EgyptERA to grant it a license to generate electricity from its solar power plant under the self-consumption system within the Company's production facilities.

Phase Two: The procedures for tendering the second phase of the project with a capacity of approximately 2.5–3 MW are underway. Potential companies are conducting site visits to assess the required land areas and electrical interconnection points, with the aim maximizing the utilization of the project's design capacity.



## Investment Projects

### North Abu Qir for Agri-Nutrients Company

Stake

45%

- The Shareholders of North Abu Qir Agri-Nutrients Company have approved the establishment of a new company under the name "Khaleej Abu Qir for Agri-Nutrients" as a Special Free Zone company, with an authorized capital of USD 100 million and issued and paid-up capital of USD 5 million. North Abu Qir Agricultural Nutrients Company will be merged into the new company with the same shareholding structure, and the necessary procedures are currently being finalized.

### Abu Tartour for Phosphoric Acid Company

Stake

10%

- On June 29, 2025, the general contractor agreement for the project was signed with an investment cost of USD 643 million, followed by signing the shareholders' loan agreement and the framework agreement regulating the project financing. The remaining procedures are in progress.

- On October 14, 2025, the Extraordinary General Assemblies of Abu Tartour for Phosphoric Acid Company and El Wadi for Phosphate Industries and Fertilizers were held, during which the merger between the two companies was approved.

- Early commencement of the project is underway.

- On 21 January 2026, the Extraordinary General Assembly of Abu Tartour for Phosphoric Acid approved the completion of the company's issued capital prior to finalizing the merger procedures between the two companies, in accordance with the remark stated in the letter issued by the General Authority for Investment and Free Zones.

- The project implementation steps have commenced.

### Global Company for Methanol & its Derivatives

Stake

35%

- The Board of Directors of the Global Company for Methanol & its Derivatives, as well as its Extraordinary General Assembly held on 30 April 2025, approved the liquidation of the company and the reimbursement of the shareholder companies' equity contributions. The remaining liquidation procedures are currently being finalized.



## About Abu Qir Fertilizers and Chemical Industries Company

ABUK was established in 1976. It is one of the largest companies specialized in manufacturing of all types of nitrogen and chemical fertilizers, and related materials necessary for their manufacture, packaging, buying, selling and trading within the Arab Republic of Egypt, or abroad. The company has three plants for the production of ammonia, prilled and granular urea, ammonium nitrate, a unit for the production of liquid fertilizer UAN, in addition to a factory for the production of plastic bags.

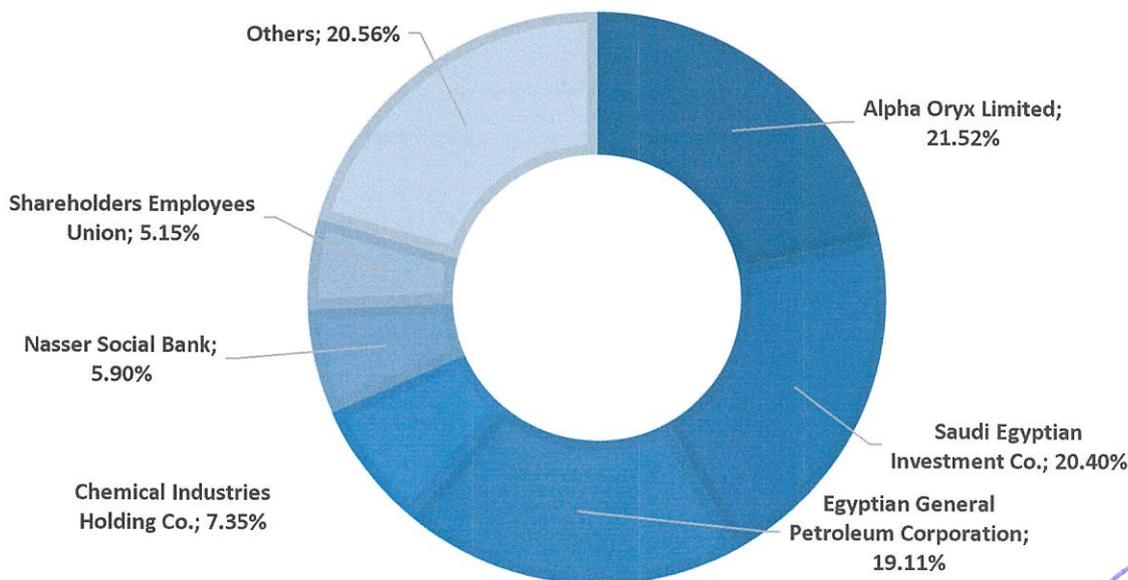
This is in addition to its long history of supporting the Egyptian farmer, through which it was able to maintain its leadership in the nitrogen fertilizer market, not only through its diverse and high-quality fertilizer offerings, but also through its support to the farmer in how to preserve and sustain the soil and achieve maximum benefit from the Fertilization process by contributing to agricultural expansion in cooperation with the Ministry of Agriculture.

### Abu Qir Fertilizers Company owns stakes in the following companies:

- Alexandria Fertilizers Company (15%)
- Helwan Fertilizers Company (17%)
- North Abu Qir for Agri-Nutrients (45%)
- Abu Tartur Company for Phosphoric Acid (9.5%)
- Al Wadi Company for Phosphate Industries and Fertilizers (10%)

For more information, please visit the company's website: <http://abuqir.net/investors/brief>

### Shareholders Structure as of December 31, 2025



To view the complete financial statements and the related disclosures of Abu Qir Fertilizers Co., you can download the list from our website <http://abuqir.net/investors/financial>

#### For inquiries and contact:

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