



شركة أبو قير للأسمدة والصناعات الكيماوية

Alexandria, November 12, 2025

To: EGX
Disclosure Sector

Dear Sir,

Kindly find attached the following:-

Abu Qir Fertilizers Co. Earnings' Release for the
Financial Period Ended September 30, 2025.

Yours faithfully,

Head, Investor Relations
& Media Sector (IRO)

Acc. Nervana Sabbah Oraby

الإسكندرية في: ٢٠٢٥/١١/١٢

السادة / البورصة المصرية
قطاع الإفصاح

تحية طيبة وبعد،،،

نتشرف بأن نرفق لسيادتكم طيه:-

تقرير نتائج أعمال الشركة عن الفترة المالية المنتهية في
٢٠٢٥/٩/٣٠.

وتفضلوا سيادتكم بقبول فائق الاحترام والتقدير،،،

رئيس قطاع علاقات المستثمرين والإعلام
(مسئول علاقات المستثمرين)

محاسبة/ نرفانا صباح عرابي



الشركة حاصلة على شهادات أيزو ٩٠٠١ - أيزو ١٤٠٠١ - أيزو ١٨٠٠١ - أيزو ٢٥٠٢٥



مكتب الإسكندرية: ٩٥ طريق ٢٦ يوليو - برج السلسلة
تليفون: ٠٣/٤٨٧٩٩١١ - ٠٣/٤٨٤٧٢٢٩
مكتب القاهرة: ٥ شارع شريف الصغير
تليفون وفاكس: ٠٢/٢٣٩٣٤١٧٦

تليفون: ٠٣/٥٦٠٣٠٥٣ (سبع خطوط)
فاكس الإدارة: ٠٣/٥٦٠٣٠٣٢
فاكس المشتريات: ٠٣/٥٦٠٣٠٤٦
فاكس التسويق: ٠٣/٥٦٠٣٠٤٧
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كيس بريدي مخصص
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Abu Qir Fertilizers & Chemical Industries Reports Financial Period Ending September 30, 2025 Earnings

Abu Qir Fertilizers successfully maintained its profitability and delivered resilient performance during the period from July 01 to September 30, 2025, despite operational challenges faced in July and August 2025. The company achieved operating revenues of EGP 3.91 billion, up 8% compared to the same period last year. Operating profit recorded a strong increase of 83%, reaching EGP 1.59 billion. Net profit after tax amounted to EGP 1.31 billion, marking a 2% increase. Excluding the impact of foreign exchange differences, net profit after tax stood at EGP 1.72 billion, up 49%, reflecting the efficiency and resilience of the company's business model and its ability to navigate challenges effectively.

Key Financial Highlights Financial Period 01/07/2025 – 30/09/2025

<p>Operating Revenue</p> <p>Revenue of EGP 3.91 billion, increased by 8% year over-year.</p>	<p>Gross Profit</p> <p>Gross Profit of EGP 1.78 billion, increased by 50% year over-year.</p>	<p>EBITDA</p> <p>EBITDA of EGP 1.64 billion, increased by 81% year over-year.</p>
<p>Operating Profit</p> <p>Operating Profit of EGP 1.59 billion, increased by 83% year over-year.</p>	<p>Net Profit before Tax</p> <p>Net profit before income tax of EGP 1.67 billion, increased by 2% year over-year.</p>	<p>Net Profit</p> <p>Net profit of EGP 1.31 billion, increased by 2% year over-year.</p>

Summary Financial Results

Summary P&L St. (EGP mn)	Three Months Ended		
	Sep. 30, 2025	Sep. 30, 2024	Change %
Operating Revenue	3911	3621	8%
Gross Profit	1781	1188	50%
EBITDA	1636	905	81%
Operating Profit	1592	869	83%
Profit before taxes	1673	1643	2%
Net Profit after taxes	1308	1283	2%
Earnings per Share (EGP)	0.86	0.86	-



HE Engineer Hany Dahy, Chairman and CEO of Abu Qir Fertilizers and Chemical Industries Company, commented on the company's results for the Financial Period 01/07/2025 – 30/09/2025, saying:

“During the three months ended September 30, 2025, Abu Qir Fertilizers delivered strong results and demonstrated operational efficiency despite the challenges faced. The company successfully turned challenges into opportunities through well planning and the implementation of an effective operational strategy to maximize production capacity as soon as natural gas supplies stabilized.

Taking advantage of the gas supply disruptions, Abu Qir Fertilizers conducted major simultaneous maintenance across its three plants — a first in the company's history. Following the gradual restart of operations, all plants were fully operational by September 1, 2025, achieving fertilizer production volumes 12% above plan.

The company's strategic and operational efforts translated into revenues of EGP 3.91 billion, up 8% year-over-year, underscoring the strength and flexibility of its business model. Continuous improvements in energy efficiency, resource optimization, and cost management — along with a dynamic marketing strategy that secured favorable pricing and expanded export markets — contributed to a 50% growth in gross profit.

Operating profit surged by 83%, reflecting the company's strong operational performance and solid market demand supported by improved average prices. Net profit after tax reached EGP 1.31 billion, up 2% year-over-

year, while net profit excluding non-recurring foreign exchange effects rose by 49% to EGP 1.72 billion, reaffirming the company's resilience and financial strength.

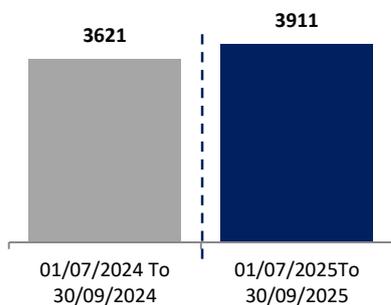
In an evolving and competitive industry, Abu Qir Fertilizers continues to pursue growth through innovation and sustainability. The company has begun marketing new products to capture diverse markets and enhance shareholder value.

Through partnerships with leading global specialized companies, Abu Qir Fertilizers is developing an ambitious strategy aligned with the Sustainable Development Goals and Egypt's Vision 2030, to promote sustainability and diversification, enabling us to achieve the highest possible returns while reducing energy and natural gas consumption and lowering greenhouse gas emissions — thereby supporting the national economy, advancing sustainable development, and enhancing the competitiveness of Egyptian products in international markets.

With the dedication and professionalism of its highly skilled team, Abu Qir Fertilizers remains confident in its ability to sustain growth, drive innovation, and deliver long-term value — reaffirming its position as a leading, efficient, and sustainable industrial champion.



Operating Revenue (EGP mn)



Results in a Nutshell

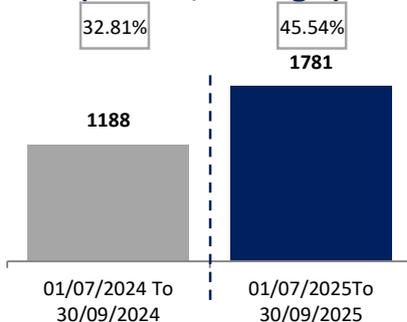
Abu Qir Fertilizers Co. (ABUK.CA on the Egyptian Exchange), one of the leading nitrogen fertilizer producer in Egypt & MENA, announced its results for the three month period ending September 30, 2025.

Financial Highlights

- Abu Qir Fertilizers Co. reported **operating revenue** of EGP 3.91 billion, (+8% YoY) during the period from 01/07 – 30/09/2025 from EGP 3.62 billion recorded in the comparable period last year driven by higher sales value by 8% due to higher average urea export prices as well as higher local free market prices, in addition to the company's efforts and rational marketing strategy.

Gross Profit

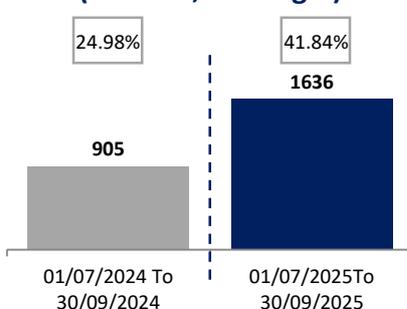
(EGP mn, % margin)



- **Cost of goods sold** recorded EGP 2.13 billion during the period from 01/07 – 30/09/2025 (-12.5% YoY) from EGP 2.43 billion recorded in the comparable period last year as a result of lower sales volume and despite the increase in natural gas cost and raw materials and production inputs.

- Abu Qir reported a **gross profit** of EGP 1.78 billion during the period from 01/07 – 30/09/2025, up by 50% YoY from EGP 1.19 billion recorded in the comparable period last year. Gross profit margin recorded 45.54% versus the 32.81% recorded in the comparable period last year.

EBITDA Progression (EGP mn, % margin)

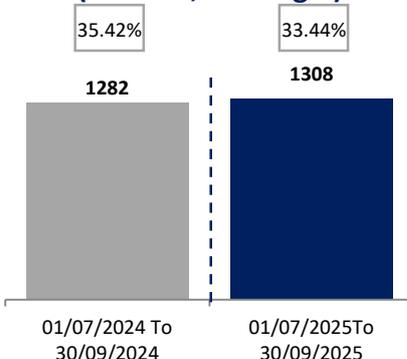


- The increase in total **SG&A expense** was driven by increased packing expenses, and other expenses.

- Abu Qir's **EBITDA** recorded EGP 1.64 billion during the period from 01/07 – 30/09/2025 and EBITDA margin recorded 41.84%.

- On the financing level, the three month period ending September 30, 2025 witnessed a decrease in **net financing revenues** by 90% to record EGP 74.04 million, compared to EGP 775.71 million during the comparable period as a result of change in foreign exchange rate.

Net Profit Progression (EGP mn, % Margin)



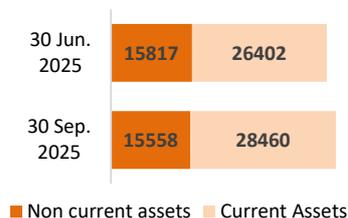
- The Company recognized a share of approximately EGP 7.37 million in profits (losses) from **equity-accounted investments**.

- **Income tax** increased by 1% during the period from 01/07 – 30/09/2025 compared to the same period last year.

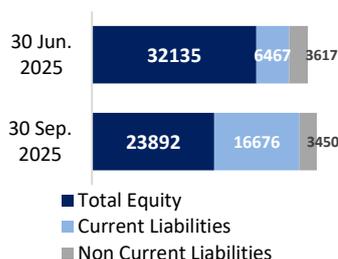
- **Net profit** recorded EGP 1.31 billion during the period from 01/07 – 30/09/2025, (+2% YoY), compared to EGP 1.28 billion recorded during the comparable period last year. The net profit margin recorded 33.44%, compared to 35.42%.



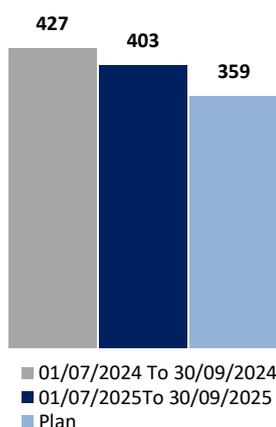
Total Assets (EGP million)



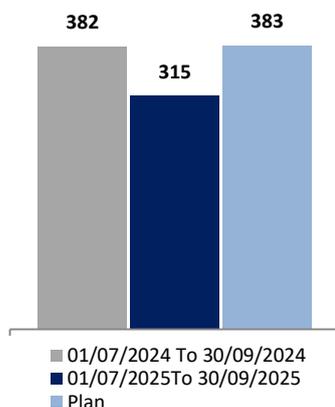
Shareholders Equity & Liabilities (EGP Million)



Production Volume Product tons (000s)



Sales Volume Product tons (000s)



Highlights on Statement of Financial Position – as of September 30, 2025

- **Total assets** increased by 4.26% from EGP 42.22 billion recorded in June 30, 2025 to EGP 44.02 billion in September 30, 2025, as the **total assets under construction** amounted to EGP 517.64 million on 30/09/2025, compared to EGP 411.20 million on 30/06/2025, and the **total intangible assets** totaled EGP 9.88 million represents the value of what has been raised on the assets of the SAP information system and the application of the ERP system for digital transformation. The **investment property** balance (at historical cost) on 30/09/2025 amounted EGP 500.72 thousand, as well as on 30/06/2025, represented as lands leased to Alexfert and Bargas, Midgas and Air Liquide companies. The fair value of these investments recorded EGP 1119 million on 30/09/2025, and these rents generate revenues of EGP 8.60 million.

-**Total liabilities** reached EGP 20.12 billion on 30/09/2025, compared to EGP 10.08 billion on 30/06/2025 as a result of increase in current liabilities due to increased coupon distribution (EGP 6.0 per share).

-**Total equity** amounted EGP 23.89 billion on 30/09/2025, compared to EGP 32.14 billion on 30/06/2025.

Key Operating Segments and the application of HSE standards

Abu Qir Fertilizers Company consists of the following operating segments:
1- Abu Qir Plant (1) 2- Abu Qir Plant (2) 3- Abu Qir Plant (3) 4- Plastic bags factory
The company is committed to continuing its efforts to sustain plants operation in a safe manner, while emphasizing the importance of preserving human capital safety, which consists of a highly qualified and professional teamwork.

• Operational and HSE Highlights

- As a result of the company's commitment to implementing the highest standards of occupational safety and health, the financial period ended September 30, 2025 recorded 1.97 million continuous working hours without disabling injuries. For the seventh year in a row, total number of working hours without disabling injuries reached about 73 million working hours.

- Despite all challenges, during the period from 01/07 – 30/09/2025, production plan was achieved with an increase of 12% from what was planned.

• Marketing Highlights

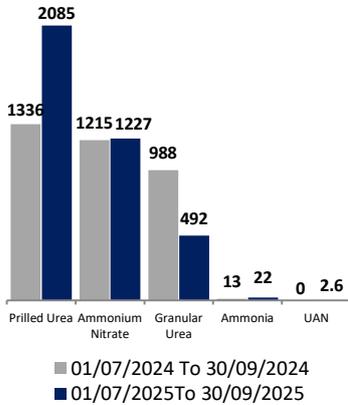
Abu Qir continues its strategies and efforts aimed at maintaining its leadership in the fertilizers industry and its ability to market its products locally and globally.

1- Export sales: Export sales recorded EGP 2.09 billion during the period from 01/07 – 30/09/2025, and export markets diversified to include 10 countries and 71 export customers.

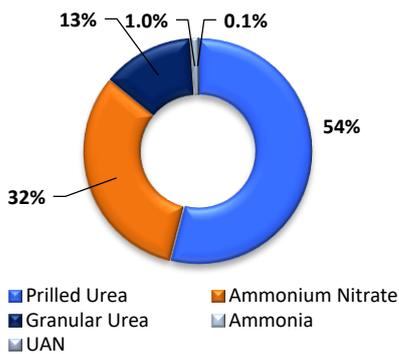
2- Local sales Local sales recorded EGP 1.74 billion, with company's full commitment to supplying the Ministry of Agriculture's (agriculture association) quota, as well as expanding customer base in local free market reaching to 47



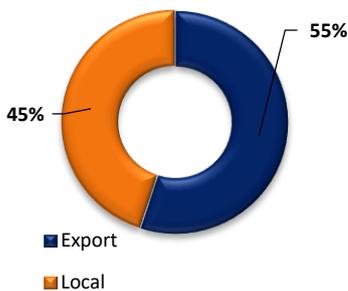
Products Contribution To Revenue (EGP Million)



Products Contribution To Revenue (%)



Market Segmentation (%)



Employees Head Count



Financial results of the key operating segments:

1- Abu Qir Plant (1)

- Prilled Urea sales revenues of EGP 2.08 billion, increased by 56% during the period from 01/07 – 30/09/2025, driven by increase in sales volume as well as better average export prices and favorable local free market prices.

- Prilled Urea sales represents 54% of sales revenues.

2- Abu Qir Plant (2)

- Ammonium nitrate sales revenues, of EGP 1.23 billion, increased by 1% during the period from 01/07 – 30/09/2025, driven by an increase in average prices of export and local free market.

- Ammonium nitrate Sales represented 32% of sales revenues.

3- Abu Qir Plant (3)

- Granular Urea sales revenues, of EGP 491.69 million, decreased by 50% during the period from 01/07 – 30/09/2025, driven by lower production and sales volume due to reduced supply of natural gas, as gas deliveries were suspended from July 1, 2025, until August 19, 2025.

- Granular urea sales represents 13% of sales revenues.

4- Ammonia prepared for sale

- Ammonia sales revenues amounting to EGP 22.10 million during the period from 01/07 – 30/09/2025, increased by 75%, driven by a increase in sales volume according to demand and operating conditions.

- Ammonia sales represented 1% of sales revenues.

5- UAN Unit

- UAN sales revenues amounted to EGP 2.65 million during the period from 01/07 – 30/09/2025, according to supply and demand conditions.

- Plastic bags sales represented 0.1% of sales revenues.

Key Human Resources Highlights

- Abu Qir's workforce stood at 2,421 employees as of September 30, 2025, compared to 2,511 employees as of September 30, 2024, reflecting the company's commitment to maintaining optimal staffing levels in line with operational efficiency standards.

In parallel, some employees are being redeployed to other functions according to actual business needs, maximizing workforce utilization, improving performance, and emphasizing the importance of preparing young leadership talent.



Strategy Insights

Abu Qir Fertilizers Company continues its efforts to achieve sustainable and diversified growth as well as expanding the company's business and enhance its presence.

Abu Qir's Internal Projects

Partial Replacement of Natural Gas with Hydrogen

The project aims to increase the production capacity of Abu Qir (1) Ammonia Plant from 1,100 tons/day to 1,200 tons/day, while partially replacing the natural gas consumed in Abu Qir (2) and (3) Ammonia Plants. Negotiations are currently underway with a number of global companies to supply green hydrogen (approximately 50 tons/day) to partially replace natural gas in the production processes. This project is expected to reduce natural gas consumption, lower carbon emissions, and enhance compliance with European emission standards, particularly with the implementation of CBAM. Necessary procedures are currently being undertaken.

Implementation of a Steam Optimization System at Abu Qir (1) Ammonia Plant

The project proposed by ABB aims to enhance steam consumption efficiency, which in turn will reduce natural gas consumption as boiler fuel by approximately 2–4%. The project's total investment cost is estimated at USD 500,000, with an implementation period of 7–8 months.

The Installation of Solar Panels

Phase One: Solar panels with a capacity of 2.6 MW have been implemented through the Arab Organization for Industrialization, aimed at reducing electricity consumption from the national grid or internal generators. The total investment cost for the supply and installation of the stations amounts to EGP88.32 million. The current execution progress stands at 90%.

Phase Two: The procedures for tendering the second phase of the project with a capacity of approximately 2.5–3 MW are underway. Potential companies are conducting site visits to assess the required land areas and electrical interconnection points, with the aim maximizing the utilization of the project's design capacity.



Investment Projects

North Abu Qir for Agri-Nutrients Company

Stake

45%

- The Shareholders of North Abu Qir Agri-Nutrients Company have approved the establishment of a new company under the name "Khaleej Abu Qir for Agri-Nutrients" as a Special Free Zone company, with an authorized capital of USD 100 million and issued and paid-up capital of USD 5 million. North Abu Qir Agricultural Nutrients Company will be merged into the new company with the same shareholding structure, and the necessary procedures are currently being finalized.

Abu Tartour for Phosphoric Acid Company

Stake

10%

- On June 29, 2025, the general contractor agreement for the project was signed with an investment cost of USD 643 million, followed by signing the shareholders' loan agreement and the framework agreement regulating the project financing. The remaining procedures are in progress.

- On October 14, 2025, the Extraordinary General Assemblies of Abu Tartour for Phosphoric Acid Company and El Wadi for Phosphate Industries and Fertilizers were held, during which the merger between the two companies was approved.

- Early commencement of the project is underway.

Global Company for Methanol & its Derivatives

Stake

35%

- The Board of Directors of the Global Company for Methanol & its Derivatives, as well as its Extraordinary General Assembly held on 30 April 2025, approved the liquidation of the company and the reimbursement of the shareholder companies' equity contributions. The remaining liquidation procedures are currently being finalized.



About Abu Qir Fertilizers and Chemical Industries Company

ABUK was established in 1976. It is one of the largest companies specialized in manufacturing of all types of nitrogen and chemical fertilizers, and related materials necessary for their manufacture, packaging, buying, selling and trading within the Arab Republic of Egypt, or abroad. The company has three plants for the production of ammonia, prilled and granular urea, ammonium nitrate, a unit for the production of liquid fertilizer UAN, in addition to a factory for the production of plastic bags.

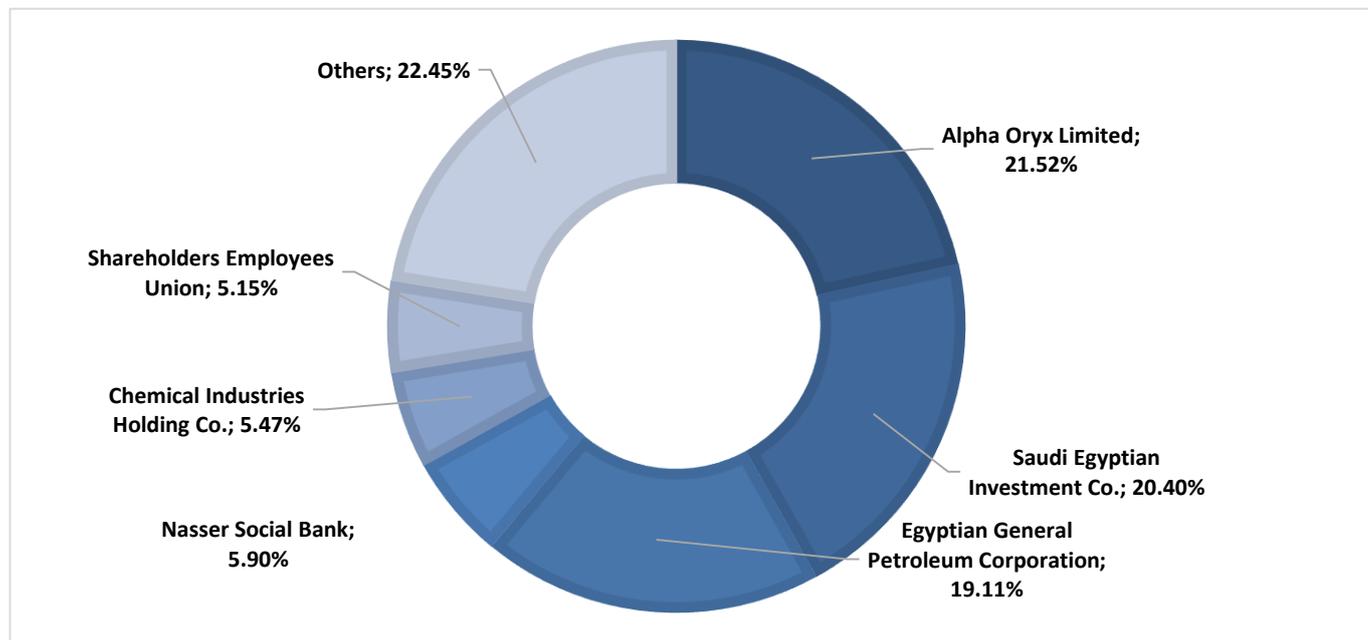
This is in addition to its long history of supporting the Egyptian farmer, through which it was able to maintain its leadership in the nitrogen fertilizer market, not only through its diverse and high-quality fertilizer offerings, but also through its support to the farmer in how to preserve and sustain the soil and achieve maximum benefit from the Fertilization process by contributing to agricultural expansion in cooperation with the Ministry of Agriculture.

Abu Qir Fertilizers Company owns stakes in the following companies:

- Alexandria Fertilizers Company (15%)
- Helwan Fertilizers Company (17%)
- North Abu Qir for Agri-Nutrients (45%)
- Abu Tartur Company for Phosphoric Acid (9.5%)
- Al Wadi Company for Phosphate Industries and Fertilizers (10%)

For more information, please visit the company's website: <http://abuqir.net/investors/brief>

Shareholders Structure as of September 30, 2025



To view the complete financial statements and the related disclosures of Abu Qir Fertilizers Co., you can download the list from our website <http://abuqir.net/investors/financial>

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